

AVIONTÉ
CONNECT

Leveraging Integrations to Optimize Your Workflows

A COMPREHENSIVE EXPLORATION OF AVIONTÉ+
PARTNER INTEGRATIONS

Get ready to...

- Know what an integration in action can do.
- Gain insights into building a tech stack for success across various areas of your business.
- Explore how partnerships can enhance efficiency and effectiveness.
- Understand how integrating partnerships into your workflow can optimize processes, drive innovation, and fuel business growth.

Hello everyone! We are so glad to be here.



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The Agenda

1

Sales Workflow

2

Recruiting Workflow

3

Workforce Workflow

4

Back Office Workflow

5

Q&A



AVIONTÉ+

Avionté+ Certified Partnerships

Embedded into Avionté's application

Avionté+ Certified Integrations

Data-exchanged between systems

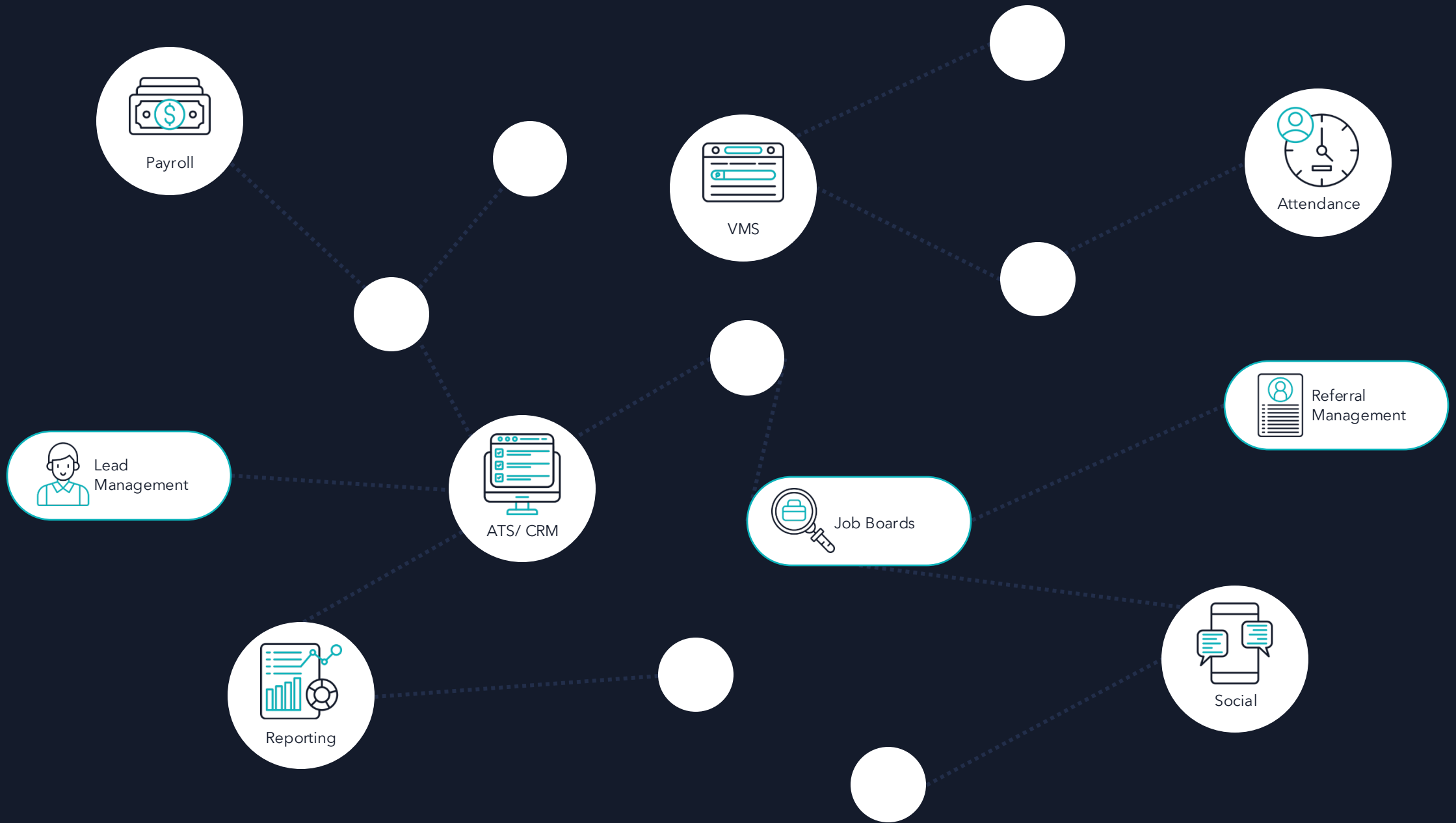
Avionté+ API Connection for Clients

Clients' ability to retrieve data



BUILDING AN EFFICIENT TECH STACK

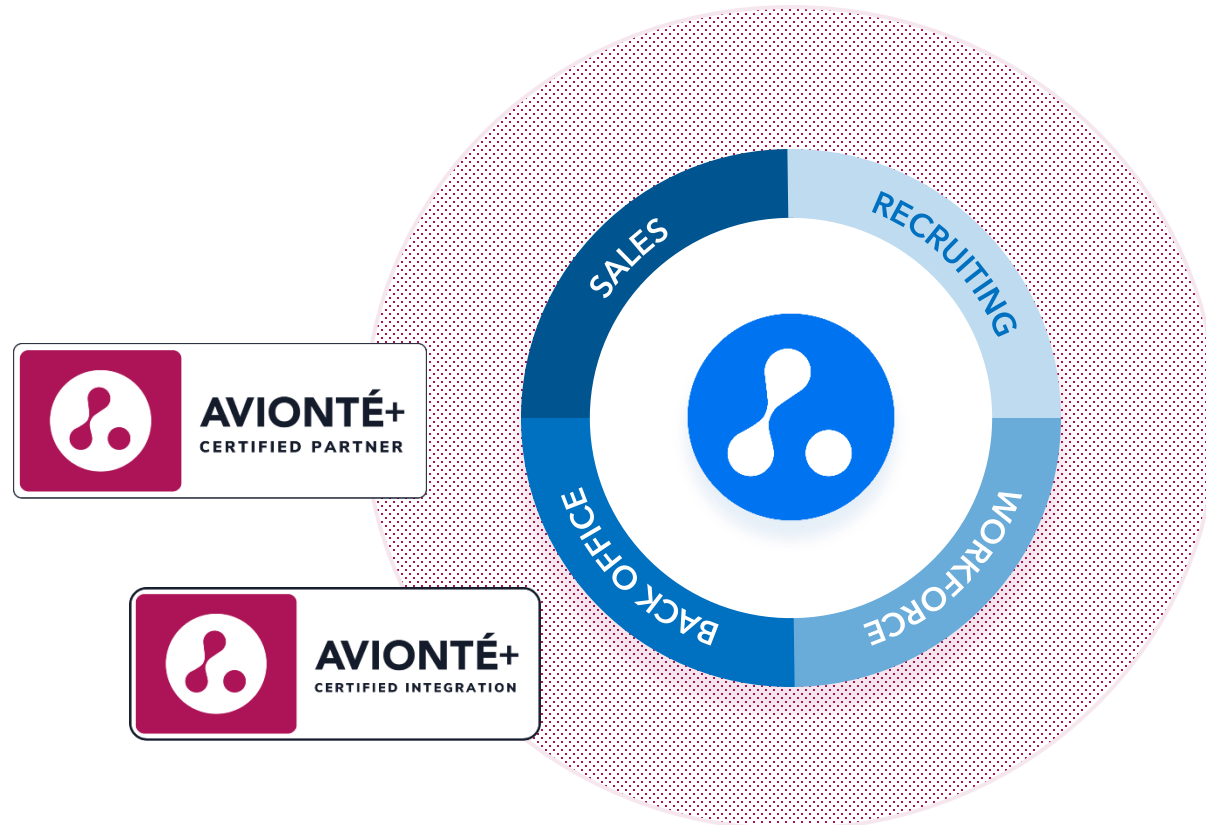


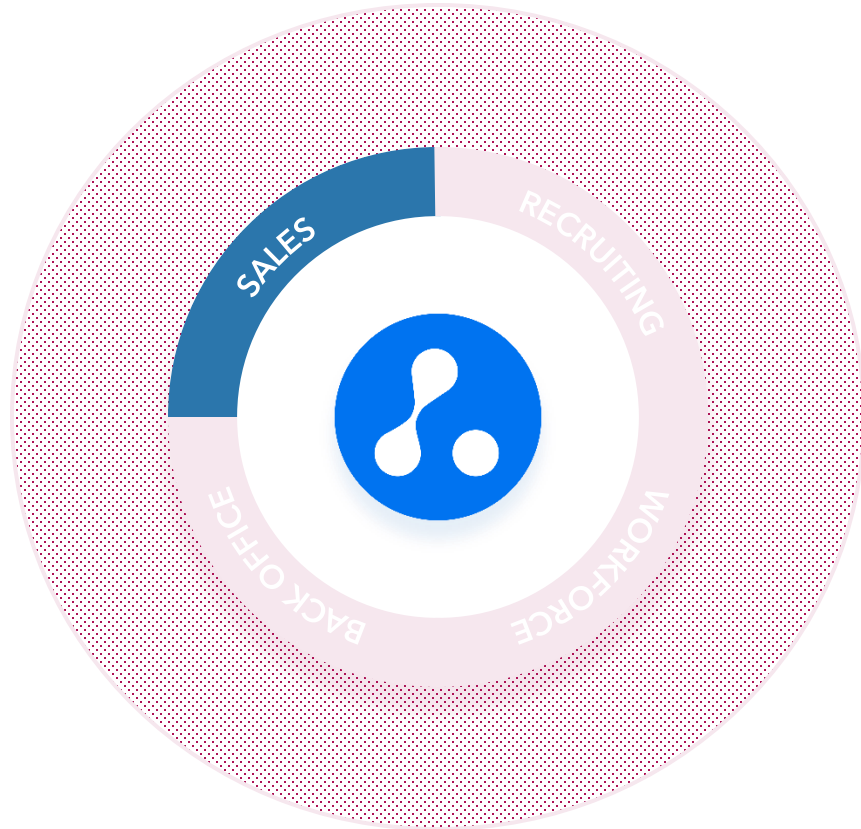






Core Workflows





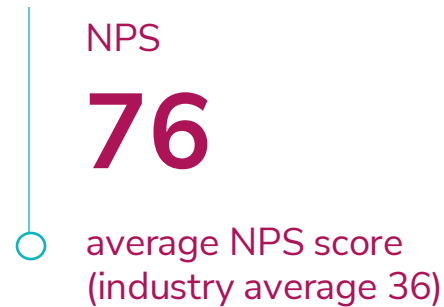
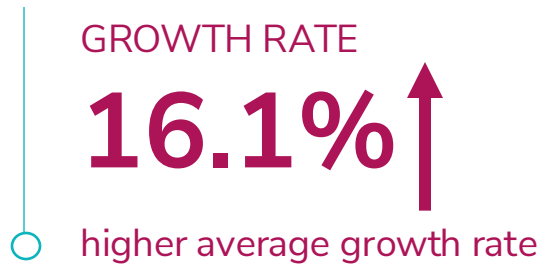
Sales Must Haves

- Automated Communication Campaigns
- Call Tracking
- Customer Contracts
- CRM Connector to BOLD



Sales: Ratings/Referral Management

Improve your firms' image and generate talent referrals with 'set it and forget it' automation



2024 ClearlyRated Data



Sales: VOIP

It's more than a phone system, it's coaching and AI tools to help sales & recruiters get better



2024 Ringover Data



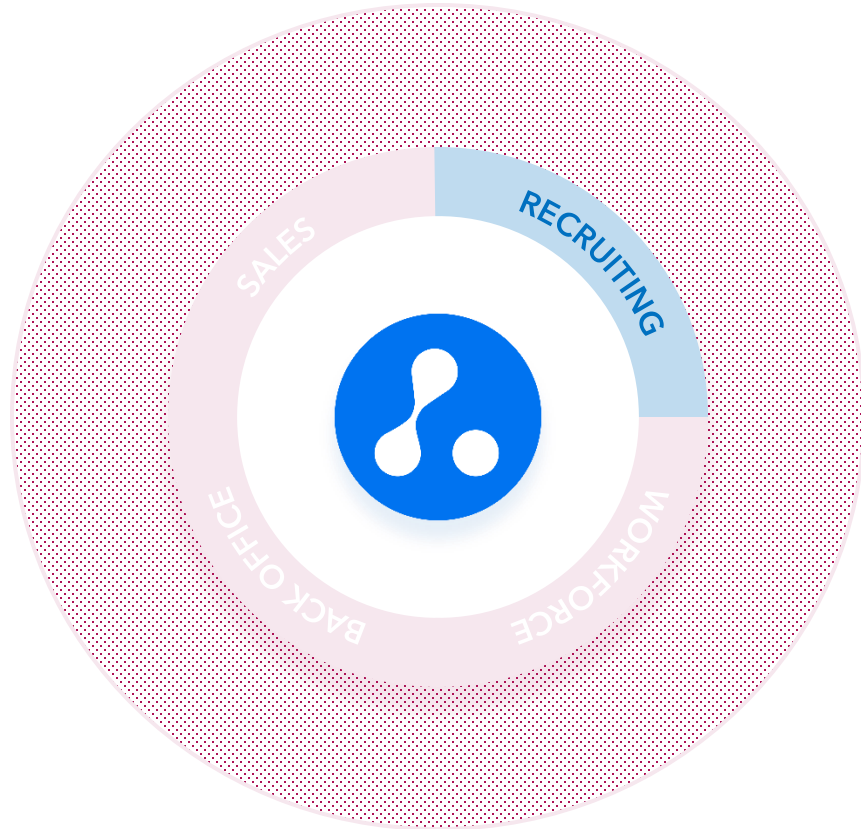
Sales: Marketing

Your first impression of how to appeal to talent & clients



2023-2024 Haley Marketing Data





Recruiting Must Haves

- Programmatic Job Advertising
- Talent Search
- Tax Credits
- Talent Enablement/Voice AI
- Assessments
- License Verification



Recruiting: Programmatic Job Advertising

Placing jobs where the talent is, at the right time, for the right price



2024 Staff On Site Data



Recruiting: Talent Search

Scour external databases faster and seamlessly add information into BOLD

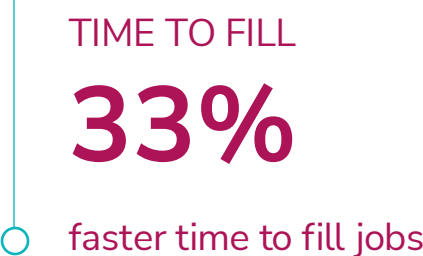


2024 DaXtra Data



Recruiting: Talent Enablement/Voice AI

Screen 500 talent over the phone at once



2023 Connect Staffing Data



Recruiting: Tax Credits

Get reimbursed with tax credits for the talent you're already hiring

COMPLETION RATE

64%

○ increase in survey completion rate

GIVE ME THE MONEY

\$124k

○ In WOTC savings per 1k hires

ELIGIBILITY RATE

17%

○ increase in tax credit potential

2023 Experian Data



Recruiting: Assessments/License Verification

Screen/verify candidates' skills and licensure easily to ensure they are a right fit for the job



2023 GL Staffing Data



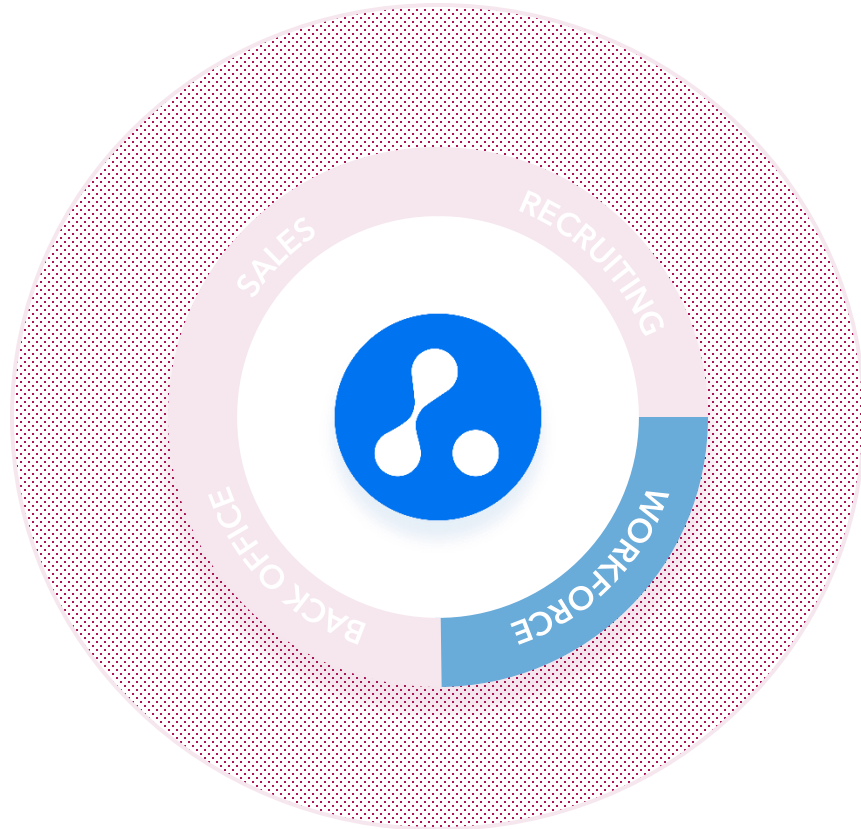
Recruiting: Talent Enablement/Messaging

Connect with talent through text messaging; only better



2023 Sense Client Data





Workforce Must Haves

- Background Screening
- Signing Tool
- I-9
- Timekeeping
- VOIP



Workforce: Background Screening

Embedded partners for running background and drug screens directly from BOLD

SPEED

72%

of all criminal records are delivered in less than 1 min

ACCURACY

99.99%

accuracy rate

GETTING STARTED

59%

customers get started in less than 1 day

2024 Choice Screening Data



ChoiceScreening

YARDSTIK™

AccuSourceHR



Workforce: Signing Tool

Sign documents easily from anywhere on any device

ROI

519%

return on investment

SPEED

30%

increased transaction speed

SAVINGS

\$21.50

savings per transaction

2024 Adobe Data



Adobe



Workforce: I-9

Compliance software to ensure quick, accurate completion



2024 Maximus Data

MAXIMUS[®]

EQUIFAX[®]

**Workforce
Solutions**



Workforce: Timekeeping

More than physical time clocks; time-keeping solutions built for staffing firms



2024 Timerack Data



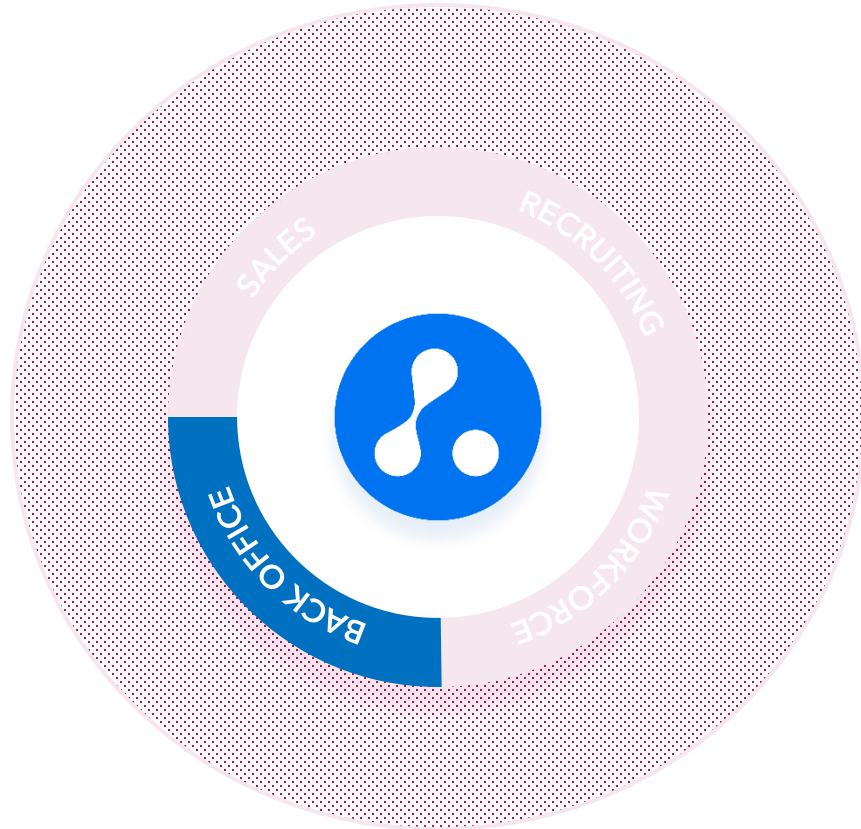
Workforce: VOIP

What is it?



2024 Ringover Data





Back Office Must Haves

- Tax Management
- Benefits
- ACA Compliance
- Employment Verifications
- Unemployment Claims
- Retirement Plans



Backoffice: Tax Management

Employment tax compliance software for assistance/management of deposits and filings

TAX DEPOSITS
~\$1.3T
total tax deposits handled
2023

W-2
1/4
W-2 generated by ADP

TAXES SUPPORTED
\$83M
taxes supported for US workers

2024 ADP Data



Backoffice: Benefits

Automated tracking and enrollment management of healthcare benefits to your talent

PARTICIPATION
988%
increase in employee participation when replacing competitive product

RETENTION
47%
stayed on a job longer than those not enrolled in ESC

EFFICIENCY
> 5 min
benefit enrollment time using ESC's mobile EOE without leaving BOLD

2024 ESC Data



Backoffice: ACA Compliance

White-glove ACA compliance services

TIME SAVINGS

25 hours

per week is saved

PENALTIES

5000+

clients avoid the \$2970 max penalty

2024 HRlogics Data



Backoffice: Employment Verifications

Securely managed employment verification when your talent needs it

VERIFICATIONS
1,600
annually per Avionté employer

TIME SAVINGS
20-30 min
To complete an income/employment verification

AFTER HOURS VERIFICATIONS
25%+
completed after business hours or over the weekend

2024 Equifax Data



Backoffice: Unemployment Claims

Automated tracking and management of unemployment claims

SAVINGS

\$1.29

○ saved in taxes for unemployment insurance

WIN RATE

90%

○ protest win rate

2024 HRlogics Data



Backoffice: Retirement Plans

Automated offering of retirement services to meet your firm's regulations

ANNUAL COSTS

20%

savings for clients on annual costs for their retirement plan fees

TIME SAVINGS

30 hours

relieves HR/finance teams of manually managing tasks

ANNUAL INVESTMENT FEES

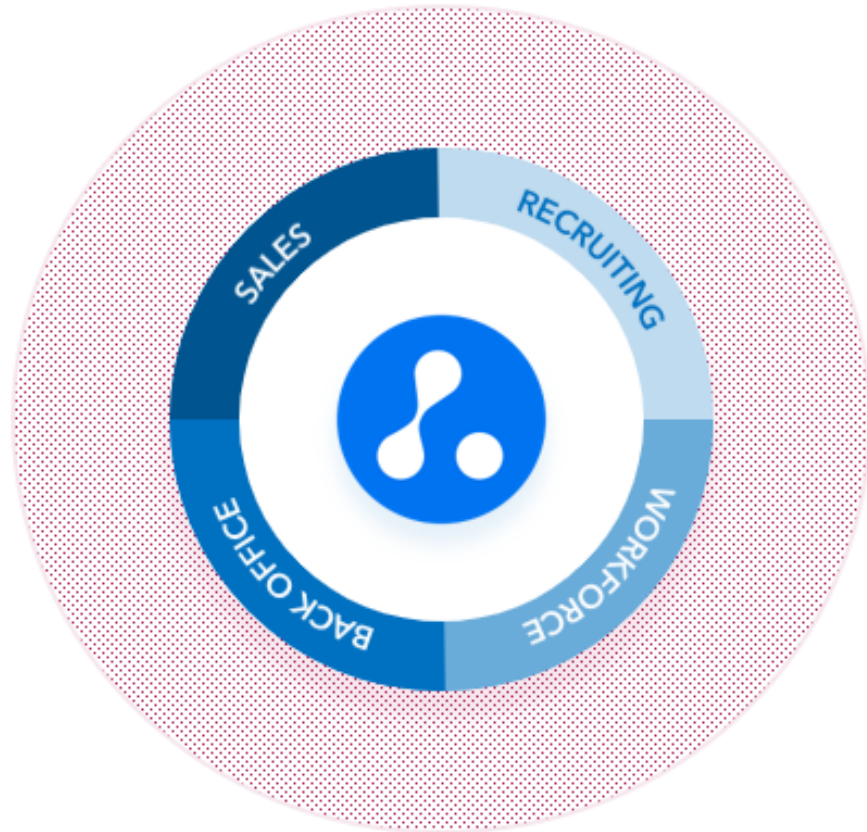
1%

saves employees in annual investment fees and costs

2024 Money Intelligence Data



Let's Recap...



Frictionless workflow with ROI

- You do these activities today, save the costs, reduce the friction and turn on the integration
- Sparkle added to your workflows...
- Homework



Additional Resources

- BOLD Marketplace
- [Avionte.com/integrations](https://avionte.com/integrations)
- Knowledge Base
- Reach out to your Account Manager
- Check out CONNECT Sponsor booths



AVIONTÉ
Thank you to our **CONNECT** sponsors!

PLATINUM



ChoiceScreening



GOLD

ASURINT
BACKGROUND SCREENING SOLUTIONS



CONVERZAI



HOORAY
HEALTH



SILVER



daXtra



Formerly Crimcheck



Greenshades



maximus



YARDSTIK

Q&A



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AVIONTÉ+



Questions & Answers

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THANK YOU FOR YOUR FEEDBACK

Thank You